

SECTION 4: ITEMIZED DEDUCTIONS – Complete the following worksheets & provide copies of the supporting source documents & receipts as indicated.

MEDICAL EXPENSES: List any un-reimbursed medical expenses. Keep actual receipts and/or medical mileage log for your records. **BGGE's Medical Expense & Mile Tracker** is available upon request.

	Amount		Amount
Medical / Dental Insurance Premiums	\$	Therapy Treatment	\$
Long Term Disability Insurance Premiums	\$	Drug & Alcohol Treatment	\$
Prescription Drugs and Insulin	\$	Visiting Nurse / In-Home Care	\$
Doctors & Dentists Co-Pays	\$	Prescribed Durable Medical Equipment	\$
Hospitals & Emergency Room	\$	Cost of Lodging Outside of Home	\$
Lab & X-Rays	\$	Parking Fees & Tolls	\$
Eye Exams, Glasses, & Contacts	\$	Actual Vehicle Expenses (see Worksheet)	\$
Dentures & Braces	\$	or Total # of Medical Miles	mi

TAXES YOU PAID	AMOUNT
Real Estate Taxes	\$
Personal Property Tax (Boats, Motorcycles, Planes, etc.)	\$
Vehicle Registration Fee, Ad Valorem Tax, etc. (List vehicle's make & model)	
Vehicle #1	\$
Vehicle #2	\$
New Motor Vehicle (taxes paid in 2010 for new vehicle purchased between 2/17/09 & 12/31/09)	\$
State or Local General Sales Taxes (for optional income tax comparison)	\$
Federal Income Taxes Paid or Applied from Refund. (Tax Year)	\$
State / Local Income Taxes Paid or Applied from Refund. (Tax Year)	\$
Foreign Taxes	\$
Untaxed out-of-state purchases from another state, Internet, etc.? (provide itemized details and/or receipt.)	\$

INTEREST YOU PAID			
	Amount		Amount
Mortgage Interest & Points	\$	Investment Interest	
1 st Home Paid to Financial Institutions (Form 1098)	\$	Expense (limited to investment income, dividends, or sale of investment property)	\$
2 nd Home Paid or Line of Credit	\$	Previously Disallowed Interest Expense	\$
Points not Reported on 1098	\$	Real Estate Lot (unimproved)	\$
Paid to Individual	\$	Other	\$
Name:	\$	Other	\$
Address:	\$		
SS or EIN #:	\$	Qualified Home Mortgage Insurance Premiums	\$

MISCELLANEOUS DEDUCTIONS			
Tax Return Preparation Fees	\$	Bad Debts (non-business)	\$
Legal Fees (for income protection)	\$	Gambling Losses (limited to winnings)	\$
Investment Expenses (other than interest)	\$	Other	\$
Safe Deposit Box	\$	Other	\$
Safe (in home)	\$	Other	\$